

NATIONAL TAX INSTITUTE®
2010 CONFERENCE PROGRAM
CAPE COD, MASSACHUSETTS
JULY 7-12, 2010

- Location:** **Wequassett Inn Resort and Golf Club**, Chatham, MA
One Pleasant Bay, Chatham, MA 02633
(508) 432-5400 website: www.wequassett.com
- Airports:** Hyannis Airport (HYA) is 19 miles to hotel; Boston's Logan International Airport (BOS) is 90 miles; and TF Green International Airport (PVD) is 90 miles
- Transfers:** Car rental highly recommended. Visit www.avis.com and use Avis Worldwide discount (AWD) number **J991307** or call **The Malmberg Travel Group**— 800-336-8297 for transfer information.
- Directions:** Visit: www.wequassett.com
- Weather:** Average high 80° to an average low of 55° in the evenings.
- Area Information:** Visit: www.chathaminfo.com or contact the Chatham Chamber of Commerce (800-715-5567)

WEQUASSETT INN RESORT & GOLF CLUB – 6 Days/5 Nights

The Indian name Wequassett means “crescent on the water.” As the **Wequassett Inn Resort & Golf Club** sits prominently atop an east facing rise affording breathtaking views of Pleasant Bay and the Atlantic Ocean. Nestled on 22 acres of picture-perfect gardens, sun-dappled lanes, salt marches and woodlands, the resort is truly a secluded paradise for the discerning traveler.

Check-in: 400pm **Check-out:** 12:00pm (Surcharges may apply for late checkouts)
Hotel Rating: AAA 4-Diamond **Parking:** Complimentary

Accommodations:

- **Run of House (ROH)** (approximately 360 sq. ft.) – Guest rooms are located on the first floor of villa style buildings overlooking the resort's beautifully manicured lawns and gardens and feature one king or two queen size beds, an intimate sitting area and spacious bath; private patios overlooking the gardens, woodlands and or tennis courts. Maximum: 4 persons.
- **Waterview** (approximately 400 sq. ft.) – Offer lovely water views with one king or two queen size beds. Featuring beautiful private decks with views of Round Cove or Pleasant Bay. Many of these rooms offer a comfortable sitting area and some have fireplaces as well. Encompassed by beautiful landscaping, the views are truly stunning. Maximum: 4 persons.

Hotel Package includes: 5-night hotel accommodations including tax and resort fee. No charge for third or fourth persons in room. **Extra nights and single rates: Please ask for details. NO REFUNDS FOR EARLY DEPARTURES.**

HOTEL PACKAGE COST- 6 DAYS/5 NIGHTS

	(Per Person) Double Occupancy
<u>Room category</u>	<u>Package Cost</u>
Run of House	\$ 975
Waterview	\$1,190

In-Room Amenities:

Reminiscent of a delightful seaside retreat, rooms at the resort are decorated in award-winning elegant country style and are thoughtfully appointed with fine quality bed linens, fluffy towels and luxurious soaps and lotions. Each room offers climate control, mini-bars, hair dryers, safes, coffee/tea makers and remote cable with wireless, and TV.

Hotel Amenities:

Wequassett Inn features a beautiful newly renovated swimming pool and Jacuzzi and overlooks Round Cove and Pleasant Bay, Nauti Jane’s Water Sports, fitness center, game courts, private beach, sailing, ferry service to Outer Beach, on and off-site spa services, plexi-pave tennis courts and exclusive non-member privileges at the prestigious Cape Cod National Golf Club.

Dining:

The resort offers an array of dining options: **Twenty-Eight Atlantic** – features a spectacular American Cuisine with native seafood specialties surrounded by waterfront views of Pleasant Bay; **Thoreau’s** – warm ambiance set in a club-like bar; **Outer Bar & Grille** – open-air dining room and seaside deck; **LiBAYtions** – beachfront bar under a fashionable pergola.

Cape Cod – family friendly destination:

If you’re fond of sand dunes and salty air...”quaint little villages here and there” – it’s really impossible not to fall in love with Cape Cod. Chatham has carefully preserved the flavor of a small New England town with great style. Visit Provincetown, the town of Hyannis (John F. Kennedy’s summer home) or take a ferry to Martha’s Vineyard or Nantucket. A whale watch or harbor cruise is just a short ride away. Be sure to sample to Cape’s lobster and clam “chowda.”

Suggested Activities:

Bike Tours – Lobster Roll Cruise – Day trip to Nantucket or Martha’s Vineyard – Seal Watch – Whale Watch – Cape Cod Canal Cruise – Chatham Lighthouse Tour – Monomoy National Wildlife Refuge – Cape Cod Duckmobile – John F. Kennedy Museum – Heritage Plantation – Golf – Tennis – Deep Sea Fishing

“You’re sure to fall in love with old Cape Cod!”

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DATE	MEETINGS	SOCIAL EVENTS/TOURS
7/7 Wednesday	Arrival - no meeting scheduled	5:30-6:00pm: Hospitality Desk Welcome to Cape Cod Orientation Meeting
7/8 Thursday	7:30am-12:50pm meeting 2010 Federal Income Tax Update Speaker: Samuel A. Dyckman, JD, LLM, CPA CPE Hours: 6 Group Study - Taxes	6:00-7:00pm: Reception hosted by National Tax Institute®
7/9 Friday	7:30am-12:50pm meeting 2010 Business Tax Developments Speaker: James P. Sweeney, CPA, CVA, MBA, MTAX CPE Hours: 6 Group Study – Taxes	8:30-9:30am Spouse/Guest Breakfast hosted by National Tax Institute®
7/10 Saturday	Day of Leisure – no meeting scheduled	
7/11 Sunday	7:30am-12:50pm meeting Investment and Retirement Update Speaker: Gary Sullivan, CPA, CFP, PFS CPE Hours: 6 Group Study - Taxes	
7/12 Monday	7:30am-12:50pm meeting Estate Planning – What’s Next? Speaker: Gary Sullivan, CPA, CFP, PFS CPE Hours: 6 Group Study - Taxes Recommended departure after meeting adjourns	

Note: Continental breakfast will be served in the meeting room starting at 7:00am for participants only. Participants receive 6 CPEs for attending each live session and may receive additional CPEs (equal to the number of CPEs purchased) by completing optional self-study courses. Self-study materials will be available in modules of 2 CPEs and 4 CPEs (taxation and A&A) and will be distributed on site. Summary of CPEs available at this program: Live Group study=24 CPEs; Self-Study=16 CPEs for a total of 40 CPEs.